

**2nd Supplement to the
Offering Document of
Al-Ameen Islamic
Financial Planning Fund-III
(AIFPF-III)**

Al-Ameen Islamic Active Principal Preservation Plan–III

Pre-IPO Extension

Effective Dated: 16-07-2018

Second Supplement to the Offering Document of Al-Ameen Islamic Financial Planning Fund - III (AIFPF-III)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Al-Ameen Islamic Financial Planning Fund – III (AIFPF-III) is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated January 3, 2018 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Objective of the Supplementary Offering Document

UBL Funds is requesting an extension in the Pre-IPO period of **Al-Ameen Islamic Active Principal Preservation Plan–III (AIAPPP-III)** via this Supplementary Offering Document, under the following below stated clauses of the Offering Document of AIFPF-III.

Earlier SECP approved the 1st Supplement of AIFPF-III for launch of **Al-Ameen Islamic Active Principal Preservation Plan–III (AIAPPP-III)** dated 24th May 2018, however the said Plan has not been launched yet. We now intend to launch the Pre-IPO of **AIAPPP-III** on 16-07-2018 followed by one-day IPO on 13-09-2018.

1. The sub-clause 1.10.(C) has been amended and read as follows;

C. Al-Ameen Islamic Active Principal Preservation Plan-III beginning at the start of the banking hours on 16-07-2018 and shall end at the close of the Banking Hours on 13-09-2018.

During the Initial Period, the Units shall be offered at Initial Price. No Units shall be redeemable during the Initial Period of Offer.

2. The sub-clause 2.2.18.(b) has been amended and read as follows;

b) **Subscription Period:** The plan will be open for subscription from 16-07-2018 to 13-09-2018, both days inclusive. Subscription for the plan is for limited time period only. Only Class “A” Units shall be issued to investors at the Offer Price, during subscription period. The units shall be subject to Front-end and a Contingent Load. Class “B” shall be issued as Bonus units. Class “C” units shall be issued as “Dividend re-Investment units”.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UBLFML/AIAPPP-III/15/2018

July 7, 2018

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
8th Floor, Executive Tower, Dolmen City Building,
Block-4, Clifton, Karachi

Subject: Approval for Extension of Pre-IPO Period of Al-Ameen Islamic Active Principal Preservation Plan-III under Al-Ameen Islamic Financial Planning Fund-III

Dear Sir,

Please refer to your letter dated July 2, 2018 on the captioned subject.

In this regard, I am directed to inform you that your request for extension in time for launching Al-Ameen Islamic Active Principal Preservation Plan-III under Al-Ameen Islamic Financial Planning Fund-III till September 13, 2018 has been acceded to by the Securities and Exchange Commission of Pakistan.

Yours truly,


Wazirzada Yasir A. Khan
(Deputy Director)

"Say no to Corruption"

Cc: Mr. Atiqur Rehman
Head of Trustee & Custodial Operations, Unit-I,
CDC House, 99-B, Block 'B',
S.M.C.H.S., Main Shakra-e-Faisal,
Karachi.