

**1st Supplement to the
Replacement
Offering Document of
Al-Ameen Islamic Aggressive
Income Fund (AIAIF)
(Formerly Al-Ameen Islamic Income Fund – AIIF)**

Date of Publication: 23.09.2014

Effective date: 03.01.2015

(Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.)

Al-Ameen Islamic Aggressive Income Fund (Formerly Al-Ameen Islamic Income Fund) (the Fund) is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated August 10th, 2007, and subsequently amended via Supplemental Trust Deed dated: August 11th 2014, under the Trusts Act, 1882 between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Effective from 3rd January, 2015 the covering leaf, heading and the following Clauses in the Offering Document are revised as follows:

1. **Amendment in Covering Leaf :**

Name of the fund mentioned on the covering leaf is amended and read as follows:

OFFERING DOCUMENT OF

**AL-AMEEN ISLAMIC AGGRESSIVE INCOME FUND (AIAIF)
(Formerly Al-Ameen Islamic Income Fund - AIIF)**

(An Open Ended Shariah Compliant Aggressive Income Scheme)

2. **Amendment in 1st Heading on Page 3**

OFFERING DOCUMENT OF

**Al-Ameen Islamic Aggressive Income Fund
(Formerly Al-Ameen Islamic Income Fund)
Shariah Compliant, Aggressive Fixed Income Scheme**

MANAGED BY

UBL Fund Managers Limited

**[An Asset Management Company Registered under the Non-Banking Finance Companies
(Establishment and Regulation) Rules, 2003]**

Date of Publication of Offering Document Dated October 5, 2007

Al-Ameen Islamic Aggressive Income Fund (AIAIF) - (Formerly "Al-Ameen Islamic Income Fund" / "AIIF") has been established through a Trust Deed (the Deed) dated August 10, 2007, and thereon amended from time to time via Supplemental Trust Deed(s), under the Trust Act, 1882 entered into and between **UBL Fund Managers Limited**, the Management Company, and **Central Depository Company of Pakistan Limited**, the Trustee.

3. Amendment under Heading “Approval of the Securities and Exchange Commission of Pakistan” on Page 3

Approval of the Securities and Exchange Commission of Pakistan

The Securities and Exchange Commission of Pakistan (SECP) has authorized the offer of Units of *Al-Ameen Islamic Aggressive Income Fund (Formerly “Al-Ameen Islamic Income Fund” / “AIIF”)* and has registered AIAIF as a notified entity under the Non-Banking Finance Companies and Notified Entities Regulations 2008 (“Regulations”) vide letter No SCD /NBFC-II/JD/UIIF/637 dated August 27, 2007.. SECP has approved this First Supplemental to the Replacement Offering Document, under the Regulations vide No. SCD/AMCW/AIAIF/108/2014 dated 23-09-2014.

4. Amendment in 1st para under Heading “Offering Document” on Page 3

Offering Document

This Offering Document sets out the arrangements covering the basic structure of the *Al-Ameen Islamic Aggressive Income Fund (Formerly- “Al-Ameen Islamic Income Fund” / “AIIF”)* (the “Fund”, the “Scheme”). It sets forth information about the Fund that a prospective investor should know before investing in any class of Unit of the Fund. The provisions of the Trust Deed, the Rules, the Regulations), circulars, directives etc. as specified hereafter govern this Offering Document.

5. Amendment

In the Offering Document any reference to Al-Ameen Islamic Income Fund (AIIF) shall be deemed to be replaced with Al-Ameen Islamic Aggressive Income Fund (AIAIF)”